



FIDES CAPITAL PARTNERS

ONE OF THE MOST ACTIVE ADVISORS TO
THE STUDENT HOUSING INDUSTRY

FIDES HAS COMPLETED THE FOLLOWING:

OVER \$1.5 BILLION IN STUDENT HOUSING TRANSACTIONS

\$710 MILLION

Joint Venture Equity

\$297 MILLION

Bridge Debt

\$209 MILLION

Construction Financing

\$130 MILLION

Permanent Financing

\$150 MILLION

Entity / GP Investment

13,000 BEDS AT 23 UNIVERSITIES, INCLUDING...

TEXAS
The University of Texas at Austin

UNIVERSITY OF
OREGON

UNIVERSITY OF
MARYLAND

UNIVERSITY OF
GEORGIA

AUBURN
UNIVERSITY

FLORIDA STATE
UNIVERSITY

OUR SERVICES EQUITY ADVISORY | DEBT ADVISORY | FINANCIAL ADVISORY



ADVISORY

FIDES Capital Partners is dedicated to the creation and capitalization of businesses and ventures that combine creative, forward-looking providers of capital with best-in-class owners of assets and users of capital. FIDES works with clients that have a compelling investment thesis, a unique strategy and a successful track record and reputation.



TRANSACTION SIZE

Largest: \$199 Million

Average: \$36 Million

Smallest: \$2 Million



SERVICES

Equity: 51%

Debt: 43%

Advisory: 6%



TRANSACTION FOCUS

Recap/Entity: 51%

Development: 27%

Acquisition: 22%

EQUITY ADVISORY

We work with our clients to understand, identify and structure equity sources of capital that meet the specific needs of the business or investment strategy. Our experience is broad and includes developing and structuring:

- **Entity Level Investments**
- **GP Investment Partnerships**
- **Programmatic Joint Ventures**
- **Asset Level Partnerships**
- **Equity Recapitalizations**

DEBT ADVISORY

Our senior professionals have had direct borrowing experience, and have had direct responsibility for identifying and closing debt executions as borrowers:

- **Construction**
- **Bridge**
- **Mezzanine / Preferred Equity**
- **Permanent**
- **Credit Facilities**

FINANCIAL ADVISORY

Throughout our careers we have developed a broad array of expertise and have the ability to provide services related to:

- **Collateral Evaluation**
- **Workout Advisory**
- **Receivership**
- **Asset Management**
- **Loan or Property Sale**
- **Property Management**
- **Mergers & Acquisitions**



FIDES
CAPITAL PARTNERS

For more information, please contact:
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